Facts Sheet

(Updated 7/10/2023)

FSU Organizational Codes and Numbers

FSU Main Campus	Panama City Campus	NAICS Codes: 541330 , 541713 , 541714 ,		
874 Traditions Way	4750 Collegiate Dr.	541715 , 541720 , 611310 (North American		
Tallahassee, FL 32306	Panama City, FL 32405	Industry Classification System)		
DUNS # : 790877419 DUNS # : 613922517		FSU formation through Florida State		
UEI #: JF2BLNN4PJC3 UEI #: EXTRKMMCVKS7		Legislature: 1851		
CAGE Code: 3S772	CAGE Code: 8UL16			
FEIN / FEID: 59-1961248		Congressional District: 2		
Federal Employer Identifi	cation Number and Federal	Use FL-002 in Grants.gov		
Tax Identification Number				
DHHS Animal Welfare Assurance #: D16-00491		NSF Institution Code: 0014894000		
(A3854-01)				
HHS Federal Wide Assurance (FWA) # for Human		NIH Institution Profile #: 513804		
Subjects: 00000168 for G	rants.Gov			
HHS Colleges and Univer	rsities F&A Rate Agreement	FICE Code: 001489 (Federal Interagency		
is dated: 07/12/2022		Committee on Education)		
SAM (System for Award I	Management) – FSU Sponsor	red Research Administration maintains an		
active SAM registration under DUNS # 790877419 (current expiration date is November 16,				
2023), but the FSU Panama City campus has a separate SAM registration maintained under				
DUNS # 613922517 (current expiration date is November 16, 2023).				

MyFloridaMarketPlace (formerly SPURS) Vendor ID #: F591961248-101	FBI Originating Agency Identification (ORI) #: FL037600	
USDA-NIFA Automated Standard Application for Payments (ASAP) Number 2U3OP .		

Cognizant Audit Office

DHHS Director of Cost Allocation Cohen Building Room 1067 330 Independence Avenue SW Washington DC 20201 (202) 401-2808

Cognizant Contract Administration Office

Office of Naval Research Atlanta 100 Alabama Street Suite 4R15 Atlanta Georgia 30303-3104 (404) 562-1600

Sponsor Salary Limitations

NIH, OJP, NIFA:

Based on the U.S. Office of Personnel Management's (OPM) Executive and Senior Executive Service Level Employee Pay Tables for 2023, effective January 1, 2023, the following annual salary limits (exclusive of fringe benefits and F&A) apply for an individual's salary charged to projects: HHS NIH: \$212,100; DOJ OJP: \$233,310; USDA NIFA: \$183,500.

Patient-Centered Outcomes Research Institute (PCORI): \$200,000 NIH Graduate Student:

The maximum amount awarded by the NIH for the support of a graduate student on a research grant or a cooperative agreement is tied to the 'zero level' National Research Service Award (NRSA) stipend in effect at the time the grant award is issued. The amount provided for compensation includes salary or wages, fringe benefits, and tuition remission. The schedule for NRSA stipends can be found at http://grants.nih.gov/training/nrsa.htm

(http://grants.nih.gov/training/nrsa.htm) (see Kirschstein-NRSA Stipend Levels near the bottom of the NRSA web page).

NSF Senior Personnel:

As a general policy, NSF limits salary compensation for <u>senior project personnel</u> to no more than two months of their regular salary in any one year (Summer through Spring semesters). This limit includes salary compensation received from all NSF-funded grants.

Escalation Factors for Proposal Budgets

Sponsored Research Administration encourages investigators to include a reasonable increase in all budget categories to account for inflation in subsequent budget years. Typical increases for salaries and fringe benefits are 1-5% per year. The section on **Graduate Tuition Waivers** suggests a 1% escalation factor. Escalation rates may be limited by the sponsor. Consult the sponsor's guidelines or ask the appropriate SRA administrator what rate is generally accepted by a particular sponsor.

Fringe Benefits

The following information regarding Fringe Benefits Rates is for proposal budget development purposes: Fringe benefits and insurance rates should be clearly stated in every proposal's budget explanation (a.k.a. narrative, justification), and the accuracy of those fringe benefit and insurance figures is the responsibility of the PI. The PI should include sufficient funds in the proposed budget to ensure that fringe benefits associated with sponsor-paid salaries are sufficient. The following rates should be used in calculating fringe benefits on proposals. See insurance rates in the next section for additional costs.

- The cost of health and/or life insurance should be added to the fringe benefit cost, if applicable to the employee.
- **OPS appointments**: If the person being appointed to an OPS position also has a regular job at FSU, fringe and health must be budgeted at the same rate as the regular job.
- Terminal Leave (includes Paid Parental Leave) applies only to leave-earning employee

2023-2024 Fringe Benefit Rates

Effective 7/01/2023						
Applicable to:	Retirement	Social Security	Medicare	Workers Comp	Terminal Leave & Paid Parental Leave	TOTAL
Faculty/A&P/USPS FRS	13.57%	6.20%	1.45%	.10%	2.10%	23.42%
Faculty/A&P ORP	9.93%	6.20%	1.45%	.10%	2.10%	19.78%
Faculty/A&P/USPS DROP	21.13%	6.20%	1.45%	.10%	2.10%	30.98%
OPS Students				.10%		.10%
OPS Non- Students/Postdocs			1.45%	.10%		1.55%

Alternatively, a rate of 30% may be used when health insurance and fringe benefits are both considered for project personnel.

Health Insurance Rates

Regular Class			
Effecti			
Coverage	Annual \$	Biweekly \$	Cost for FY 2023-24*
Individual	9,162	382	9,162
Spouse (insured)	10,807	451	10,807
Spouse (dependent)	10,807	451	10,807
Family	19,813	826	19,813
Individual/Family Average (for TBAs)	14,488	604	14,488

* ANNUAL COST FOR 2021 - 2022 INCLUDES 12 MONTHS (24 BIWEEKLIES) AT THE 7/1/201 RATE

FOR MORE INFORMATION PLEASE ACCESS THE FSU BUDGET LINK (HTTPS://BUDGET.FSU.EDU/RESOURCES/POSITIONS-RATE)

OPS

FSU offers health insurance coverage to OPS employees working 30 hours or more per week across all appointments, in accordance with state law. SRA recommends including such costs in proposal budgets, basing the cost on the Individual or Family rate for regular employees.

Health Insurance Subsidy for Graduate Assistants

2022 - 2023 (NOTE: Revised rates will be posted once FSU completes the bargaining process with the GAU)

A subsidy towards the purchase of the university-sponsored health insurance plan will be provided to qualifying graduate assistants in accordance with the Policy published at

http://www.gradschool.fsu.edu/Funding-Awards/Subsidy-Benefit

(http://www.gradschool.fsu.edu/Funding-Awards/Subsidy-Benefit).

Qualifying Graduate Student Appointment FTE	Annual Salary Supplement	
	Domestic \$	International \$
.50 (20+ hrs/wk) both fall & spring semesters	\$2,547.21	\$2,587.96
.2549 (10 - 19 hrs/wk) both fall & spring semesters	\$1,845.85	\$1,885.10

Graduate Tuition Waivers

Tuition is set annually by the Florida Legislature, with additional local and university fees set by the Florida State University Board of Trustees and Florida Board of Governors. Please refer to the the waiver rates provided through **Student Financial Services** (http://controller.vpfa.fsu.edu/Student-

Financial-Services/SFS-For-Students/Tuition-Rates).

IN-STATE Waivers	2022-2023	2023-2024	2024-2025	2025-2026	2026-2027	
Waiver Rates Per Hour	\$403.51	\$407.55	\$411.63	\$415.75	\$419.91	
Waiver Amounts (In-State rate x credit hours; results rounded to nearest whole dollar)						
9 hrs. In-State	3,632	3,668	3,705	3,742	3,779	
18 hrs. In-State	7,263	7,336	7,409	7,484	7,558	
27 hrs. In-State	10,895	11,004	11,114	11,225	11,338	

If **OUT-OF-STATE Waivers** are requested, please add the Out-of-State rates to the In-State rates listed above. For the Out-of-State rates, please go to the Student Financial Services website. See link above.

Waiver Direct Charge Calendar (https://faculty-staff.gradschool.fsu.edu/caslogin)

The waiver direct charge calendar requires OMNI log in information. After log in, click on Tuition Waiver Info/Docs in the top right toolbar.

Indirect Cost Rates

Read across and down.

			State of Florida Agencies,	
		All sponsors	Local Florida	
		excluding	Governments, Florida	
Effective		State of	Water Management	
Period	Activity	Florida	Districts	Applicable to:

Effective Period	Activity	All sponsors excluding State of Florida	State of Florida Agencies, Local Florida Governments, Florida Water Management Districts	Applicable to:			
07/01/21 - 06/30/23	Research	54.0% MTDC	See "All Facilities" below	Work conducted on campus except for NHMFL facilities			
07/01/21 - 06/30/23	Instruction	50.0% MTDC	See "All Facilities" below	Work conducted on campus except for NHMFL facilities			
07/01/21 - 06/30/23	Other Sponsored Activity	45.0% MTDC	See "All Facilities" below	Work conducted on campus except for NHMFL facilities			
On-Campus,	NHMFL Facilities						
07/01/21 - 06/30/23	Research, Instruction, Other Sponsored Activity	58.5% MTDC	See "All Facilities" below	Work conducted at NHMFL facilities			
Off-Campus (Work conducted	at Non-FSU own	ed or maintained facilities)				
07/01/21 - 06/30/23	Research, Instruction, Other Sponsored Activity	26% MTDC	See "All Facilities" below	Work conducted off campus			
All Facilities	All Facilities On- or Off-Campus						

Effective Period	Activity	All sponsors excluding State of Florida	State of Florida Agencies, Local Florida Governments, Florida Water Management Districts	Applicable to:
Effective Immediately	Research, Instruction, Other Sponsored Activity	Up to 15% TDC	State of Florida Agencies	
Effective Immediately	Research, Instruction, Other Sponsored Activity	26% TDC	Local Florida Governments	
Effective Research, Immediately Instruction, Other Sponsored Activity		25% TDC	Florida Water Management Districts	
SBIR and ST	TR Proposals			
SBIR (Small Business Innovation Research) Phase 1		25% MTDC	Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF.	
STTR (Small Business Technology Transfer) Phase 1		25% MTDC	Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF.	

Definitions

MTDC (Modified Total Direct Costs)

Consists of all direct salaries and wages, applicable fringe benefits, materials, supplies, services, travel and up to the first \$25,000 of each subgrant or subcontract (regardless of the period of performance covered by the subgrant or subcontract). Modified total direct costs shall exclude equipment costing \$5,000 or more, capital expenditures, charges for patient care, student tuition remission, rental costs of off-site facilities, scholarships, fellowships and participant support costs as well as the portion of each subgrant and subcontract in excess of \$25,000.

TDC (Total Direct Costs)

Excludes student tuition remission only. If an agreement is funded with federal flow through funds, the total F&A recovered cannot exceed what would have been recovered had the University's negotiated rate been applied.

Off-Campus Rate

For all activities performed in facilities not owned by FSU and to which rent is directly allocated to the project(s), the off-campus rate will apply. If more than 50% of a project is performed off campus, the off-campus rate will apply to the entire project.

Organizational Demographics

Applicant Name or Organization:

Florida State University

Applicant Address and Telephone:

Sponsored Research Administration

874 Traditions Way, Third Floor

Florida State University

Tallahassee, FL 32306-4166

Telephone: (850) 644-5260

FAX: (850) 644-1464

Official Authorized to Sign for FSU:

Stacey Patterson,

Vice President for Research

Florida State University

SRA-Pre@fsu.edu ⊠

Business Official or Financial Officer:

Pam Ray, Director

Sponsored Research Administration

Grants.gov Point of Contact:

Please use the SRA Grants Officer

assigned to your department:

Pre-Award Staff Assignment Sheet (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)

Applicant Name or Organization:

Florida State University Research Foundation, Inc

Applicant Address and Telephone:

2000 Levy Ave., Suite 351

PO Box 3062744

Tallahassee, FL 32310

Telephone: (850) 644-8650

FAX: (850) 644-3658

Official Authorized to Sign for FSU Research Foundation

Stacey Patterson, President

Florida State University Research Foundation, Inc.

· Business Official or Financial Officer:

Heather Cave, Director

Florida State University Research Foundation, Inc.

FSURF Organizational Codes

DUNS Number: 55-6861834

FEID Number: 59-3211153

Florida Sales Tax Exemption

Sponsored Research Key Websites

Policies and Procedures

https://www.research.fsu.edu/research-offices/sra/policies-procedures/ (/research-offices/sra/policies-procedures/)

- Training
 https://www.research.fsu.edu/research-offices/sra/resources-and-training/training/ (/research-offices/sra/resources/training/)
- Pre-Award Staff Assignment
 https://www.research.fsu.edu/research-offices/sra/staff-assignments/pre-award-staff-assignments/ (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)
- Post-Award Staff Assignment
 https://www.research.fsu.edu/research-offices/sra/staff-assignments/post-award-staff-assignments/ (/research-offices/sra/staff-assignments/post-award-staff-assignments/)
- Forms
 https://www.research.fsu.edu/research-offices/sra/forms/ (/research-offices/sra/forms/)
- Facts Sheet Archive
 https://www.research.fsu.edu/research-offices/sra/facts-sheet/archive/
 (/research-offices/sra/facts-sheet/archive/)