# **Facts Sheet**

(Updated 3/8/2024)

# **FSU Organizational Codes and Numbers**

| <b>FSU Main Campus</b>   | Panama City Campus            | NAICS Codes: <b>541330</b> , <b>541713</b> , <b>541714</b> ,  |  |  |  |
|--|-------------------------------|---|--|--|--|
| 874 Traditions Way   | 4750 Collegiate Dr.           | <b>541715</b> , <b>541720</b> , <b>611310</b> (North American |  |  |  |
| Tallahassee, FL 32306  | Panama City, FL 32405         | Industry Classification System)                               |  |  |  |
|  |                               |   |  |  |  |
| <b>DUNS #</b> : 790877419 <b>DUNS #</b> : 613922517                                    |                               | FSU formation through Florida State                           |  |  |  |
| UEI #: UEI #: EXTRKMMCVKS7   |                               | Legislature: 1851   |  |  |  |
| JF2BLNN4PJC3   | CAGE Code: 8UL16              |   |  |  |  |
| CAGE Code: 3S772   | (Do NOT use without SRA       |   |  |  |  |
|  | approval)                     |   |  |  |  |
| FEIN / FEID: <b>59-19612</b> 4   | 48                            | Congressional District: 2                                     |  |  |  |
| Federal Employer Ident   | ification Number and Federal  | Use <b>FL-002</b> in Grants.gov                               |  |  |  |
| Tax Identification Numb  | er                            |   |  |  |  |
| DHHS Animal Welfare A  | Assurance #: <b>D16-00491</b> | NSF Institution Code: 0014894000                              |  |  |  |
| (A3854-01)   |                               |   |  |  |  |
| HHS Federal Wide Ass   | urance (FWA) # for Human      | NIH Institution Profile #: 513804                             |  |  |  |
| Subjects: <b>00000168</b> for  | Grants.Gov                    |   |  |  |  |
| HHS Colleges and Univ  | versities F&A Rate Agreement  | FICE Code: <b>001489</b> (Federal Interagency                 |  |  |  |
| is dated: <b>01/25/2024</b>  | Ü                             | Committee on Education)                                       |  |  |  |
| SAM (System for Award Management) – FSU Sponsored Research Administration maintains an |                               |   |  |  |  |

**SAM** (System for Award Management) – FSU Sponsored Research Administration maintains an active SAM registration under DUNS # **790877419** (current expiration date is **November 6**, **2024**), but the FSU Panama City campus has a separate SAM registration maintained under DUNS # **613922517** (current expiration date is **November 4**, **2024**).

| MyFloridaMarketPlace (formerly SPURS) Vendor ID #: <b>F591961248-101</b>           | FBI Originating Agency Identification (ORI) #: <b>FL037600</b> |  |
|--|--|--|
| USDA-NIFA Automated Standard Application for Payments (ASAP) Number <b>2U3OP</b> . |  |  |

## **Cognizant Audit Office**

DHHS Director of Cost Allocation Cohen Building Room 1067 330 Independence Avenue SW Washington DC 20201 (202) 401-2808

## **Cognizant Contract Administration Office**

Office of Naval Research Atlanta 100 Alabama Street Suite 4R15 Atlanta Georgia 30303-3104 (404) 562-1600

# **Sponsor Salary Limitations**

#### NIH, OJP, NIFA:

Based on the U.S. Office of Personnel Management's (OPM) Executive and Senior Executive Service Level Employee Pay Tables for 2024, effective January 1, 2024, the following annual salary limits (exclusive of fringe benefits and F&A) apply for an individual's salary charged to projects: HHS NIH: \$221,900; DOJ OJP: \$244,090; USDA NIFA: \$191,900.

Patient-Centered Outcomes Research Institute (PCORI): \$200,000

#### **NIH Graduate Student:**

The maximum amount awarded by the NIH for the support of a graduate student on a research grant or a cooperative agreement is tied to the 'zero level' National Research Service Award (NRSA) stipend in effect at the time the grant award is issued. The amount provided for compensation includes salary or wages, fringe benefits, and tuition remission. The schedule for NRSA stipends can be found at http://grants.nih.gov/training/nrsa.htm

(http://grants.nih.gov/training/nrsa.htm) (see Kirschstein-NRSA Stipend Levels near the bottom of the NRSA web page).

#### **NSF Senior Personnel:**

As a general policy, NSF limits salary compensation for <u>senior project personnel</u> to no more than two months of their regular salary in any one year (Summer through Spring semesters). This limit includes salary compensation received from all NSF-funded grants.

# **Escalation Factors for Proposal Budgets**

Sponsored Research Administration encourages investigators to include a reasonable increase in all budget categories to account for inflation in subsequent budget years. Typical increases for salaries and fringe benefits are 1-5% per year. The section on **Graduate Tuition Waivers** suggests a 1% escalation factor. Escalation rates may be limited by the sponsor. Consult the sponsor's guidelines or ask the appropriate SRA administrator what rate is generally accepted by a particular sponsor.

# **Fringe Benefits**

The following information regarding Fringe Benefits Rates is for proposal budget development purposes: Fringe benefits should be clearly stated in every proposal's budget explanation (a.k.a. narrative, justification), and the accuracy of those fringe benefit is the responsibility of the PI. The PI should include sufficient funds in the proposed budget to ensure that fringe benefits associated with sponsor-paid salaries are sufficient. The following pooled rates should be used in calculating fringe benefits on proposals with start dates on or around July 1, 2024.

Please note that these rates include ALL fringe benefits including health insurance.

# Anticipated 2024 - 2025 Fringe Benefit Rates (Effective for the first FY25 payroll period of June 21 - July 4, 2024)

| Applicable to:   | Туре     | Rate  | Identifier                                  |
|------------------|----------|-------|---|
| Clinical Faculty | Salaried | 24.9% | Salary Plan=022 and Employee Class=Clinical |

| Applicable to:         | Туре     | Rate  | Identifier  |
|------------------------|----------|-------|---|
| Faculty                | Salaried | 30.1% | Salary Admin Plan=022 or 022A (Excluding Employee Class=Clinical)   |
| Executive Service      | Salaried | 30.1% | Salary Admin Plan=024   |
| A&P                    | Salaried | 40.3% | Salary Admin Plan=021<br>(Excluding Job Code=9467, 9468, 9469, 9470)  |
| Charter School Faculty | Salaried | 40.3% | Salary Admin Plan=022B  |
| USPS                   | Salaried | 52.4% | Salary Admin Plan=023   |
| Athletic Coaches       | Salaried | 8.5%  | Job Code=9467, 9468, 9469, 9470   |
| Post Docs              | OPS      | 21.0% | Job Code =M9189, M9189P   |
| Graduate Assistants    | OPS      | 7.9%  | Job Code=M9182, M9183, M9184, W9185, Z9185  |
| Students               | OPS      | 1.8%  | Job Codes beginning with "A"  |
| OPS & Temps            | OPS      | 8.6%  | All other OPS (Excluding Job Codes M9182, M9183, M9184, M9189, M9189P, W9185, Z9185, or beginning with "A") |

#### Please refer to the archived Facts Sheet dated 1/30/2024 for the 2023 - 2024 Fringe Benefit Rates

https://www.research.fsu.edu/research-offices/sra/facts-sheet/archive/ (https://www.research.fsu.edu/research-offices/sra/facts-sheet/archive/)

#### **Graduate Tuition Waivers**

Tuition is set annually by the Florida Legislature, with additional local and university fees set by the Florida State University Board of Trustees and Florida Board of Governors. Please refer to the the waiver rates provided through **Student Financial Services** (http://controller.vpfa.fsu.edu/Student-

Financial-Services/SFS-For-Students/Tuition-Rates).

| IN-STATE Waivers   | 2023-2024 | 2024-2025 | 2025-2026 | 2026-2027 | 2027-2028 |  |
|--|-----------|-----------|-----------|-----------|-----------|--|
| Waiver Rates Per<br>Hour   | \$403.51  | \$407.55  | \$411.63  | \$415.75  | \$419.91  |  |
| Waiver Amounts (In-State rate x credit hours; results rounded to nearest whole dollar) |           |           |           |           |           |  |
| 9 hrs. In-State  | 3,632     | 3,668     | 3,705     | 3,742     | 3,779     |  |
| 18 hrs. In-State   | 7,263     | 7,336     | 7,409     | 7,484     | 7,558     |  |
| 27 hrs. In-State   | 10,895    | 11,004    | 11,114    | 11,225    | 11,338    |  |

If **OUT-OF-STATE Waivers** are requested, please add the Out-of-State rates to the In-State rates listed above. For the Out-of-State rates, please go to the Student Financial Services website. See link above.

Waiver Direct Charge Calendar (https://faculty-staff.gradschool.fsu.edu/caslogin)

The waiver direct charge calendar requires OMNI log in information. After log in, click on Tuition Waiver Info/Docs in the top right toolbar.

## **Indirect Cost Rates -**

Read across and down.

|           |          |              | State of Florida Agencies, |                |
|-----------|----------|--------------|----------------------------|----------------|
|           |          | All sponsors | Local Florida              |                |
|           |          | excluding    | Governments, Florida       |                |
| Effective |          | State of     | Water Management           |                |
| Period    | Activity | Florida      | Districts                  | Applicable to: |

| Effective<br>Period              | Activity  | All sponsors excluding State of Florida | State of Florida Agencies,<br>Local Florida<br>Governments, Florida<br>Water Management<br>Districts | Applicable to:  |  |
|----------------------------------|---|---|--|---|--|
| 07/01/23 -<br>6/30/2025          | Research  | 54.0% MTDC                              | See "All Facilities" below   | Work conducted on campus except for NHMFL facilities          |  |
| 07/01/23 -<br>6/30/2025          | Instruction                                     | 50.0% MTDC                              | See "All Facilities" below   | Work conducted<br>on campus except<br>for NHMFL<br>facilities |  |
| 07/01/23 -<br>6/30/2025          | Other Sponsored Activity                        | 45.0% MTDC                              | See "All Facilities" below   | Work conducted<br>on campus except<br>for NHMFL<br>facilities |  |
| On-Campus,                       | NHMFL Facilities                                |   |  |   |  |
| 07/01/23 -<br>6/30/2025          | Research, Instruction, Other Sponsored Activity | 58.5% MTDC                              | See "All Facilities" below   | Work conducted at NHMFL facilities                            |  |
| Off-Campus (                     | Work conducted                                  | at Non-FSU own                          | ed or maintained facilities)   |   |  |
| 07/01/23 -<br>6/30/2025          | Research, Instruction, Other Sponsored Activity | 26% MTDC                                | See "All Facilities" below   | Work conducted off campus                                     |  |
| All Facilities On- or Off-Campus |   |   |  |   |  |

| Effective<br>Period                               | Activity  | All sponsors excluding State of Florida | State of Florida Agencies,<br>Local Florida<br>Governments, Florida<br>Water Management<br>Districts | Applicable to: |  |
|---|---|---|--|----------------|--|
| Effective<br>Immediately                          | Research, Instruction, Other Sponsored Activity | Up to 15%<br>TDC                        | State of Florida Agencies  |                |  |
| Effective<br>Immediately                          | Research, Instruction, Other Sponsored Activity | 26% TDC                                 | Local Florida Governments  |                |  |
| Effective<br>Immediately                          | Research, Instruction, Other Sponsored Activity | 25% TDC                                 | Florida Water Management Districts   |                |  |
| SBIR and ST                                       | TR Proposals                                    | T                                       |  |                |  |
| SBIR (Small Business Innovation Research) Phase 1 |   | 25% MTDC                                | Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF.         |                |  |
| STTR (Small Business Technology Transfer) Phase 1 |   | 25% MTDC                                | Per the OVPR directive this rate is used for all Federal agencies with the exception of NSF.         |                |  |

## **Definitions**

#### **MTDC (Modified Total Direct Costs)**

Consists of all direct salaries and wages, applicable fringe benefits, materials, supplies, services, travel and up to the first \$25,000 of each subgrant or subcontract (regardless of the period of performance covered by the subgrant or subcontract). Modified total direct costs shall exclude equipment costing \$5,000 or more, capital expenditures, charges for patient care, student tuition remission, rental costs of off-site facilities, scholarships, fellowships and participant support costs as well as the portion of each subgrant and subcontract in excess of \$25,000.

#### **TDC (Total Direct Costs)**

This typically includes all direct costs without any exclusions. However, at FSU this includes all direct costs with the exception of student tuition remission. If an agreement is funded with federal flow through funds, the total F&A recovered cannot exceed what would have been recovered had the University's negotiated rate been applied.

#### **Off-Campus Rate**

For all activities performed in facilities not owned by FSU and to which rent is directly allocated to the project(s), the off-campus rate will apply. If more than 50% of a project is performed off campus, the off-campus rate will apply to the entire project.

## Organizational Demographics

• Applicant Name or Organization:

Florida State University

Applicant Address and Telephone:

Sponsored Research Administration 874 Traditions Way, Third Floor Florida State University

Tallahassee, FL 32306-4166 Telephone: (850) 644-5260

FAX: (850) 644-1464

Official Authorized to Sign for FSU:

Stacey Patterson,

Vice President for Research

#### Florida State University

#### SRA-Pre@fsu.edu ⊠

Business Official or Financial Officer:

Pam Ray, Director

**Sponsored Research Administration** 

Grants.gov Point of Contact:

Please use the SRA Grants Officer

assigned to your department:

Pre-Award Staff Assignment Sheet (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)

• Applicant Name or Organization:

Florida State University Research Foundation, Inc

• Applicant Address and Telephone:

**2000 Levy Ave., Suite 351** 

PO Box 3062744

Tallahassee, FL 32310

Telephone: (850) 644-8650

FAX: (850) 644-3658

Official Authorized to Sign for FSU Research Foundation

**Stacey Patterson, President** 

Florida State University Research Foundation, Inc.

Business Official or Financial Officer:

**Heather Cave, Director** 

Florida State University Research Foundation, Inc.

FSURF Organizational Codes

DUNS Number: 55-6861834

FEID Number: 59-3211153

Florida Sales Tax Exemption

# **Sponsored Research Key Websites**

Policies and Procedures

https://www.research.fsu.edu/research-offices/sra/policies-procedures/ (/research-offices/sra/policies-procedures/)

- Training
   https://www.research.fsu.edu/research-offices/sra/resources-and-training/training/ (/research-offices/sra/resources/training/)
- Pre-Award Staff Assignment
   https://www.research.fsu.edu/research-offices/sra/staff-assignments/pre-award-staff-assignments/ (/research-offices/sra/staff-assignments/pre-award-staff-assignments/)
- Post-Award Staff Assignment
   https://www.research.fsu.edu/research-offices/sra/staff-assignments/post-award-staff-assignments/ (/research-offices/sra/staff-assignments/post-award-staff-assignments/)
- Forms
   https://www.research.fsu.edu/research-offices/sra/forms/ (/research-offices/sra/forms/)
- Facts Sheet Archive
   https://www.research.fsu.edu/research-offices/sra/facts-sheet/archive/
   (/research-offices/sra/facts-sheet/archive/)
- Federal Demonstration Partnership (FDP) Expanded Clearinghouse member profile
   https://fdpclearinghouse.org/organizations/204
   (https://fdpclearinghouse.org/organizations/204)